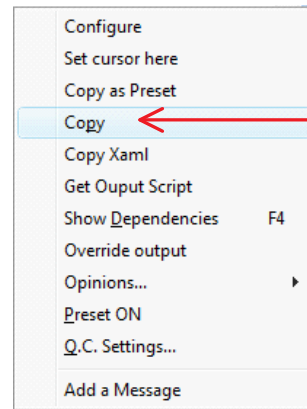# How do I change what data pulls to a form using the clipboard?

To change what data pulls into a control on a form, you must set an Opinion on the control.

Setting an opinion is permanent and your opinion will not be overwritten by updates; unless, the control is no longer required to complete the form and is, therefore, removed from the form.

To set an opinion on a form using the clipboard you must first copy a control from another location. This may be a control from another form or from your data entry questions. For instance, if you would like the Commitment Letter, form number 1354 to pull the Lender Loan Number rather than the Account ID, select a form that currently pulls the desired Lender Loan Number. In this case the Uniform Residential Loan Application is an appropriate form choice, as it pulls the Lender Loan Number as Lender Case Number.
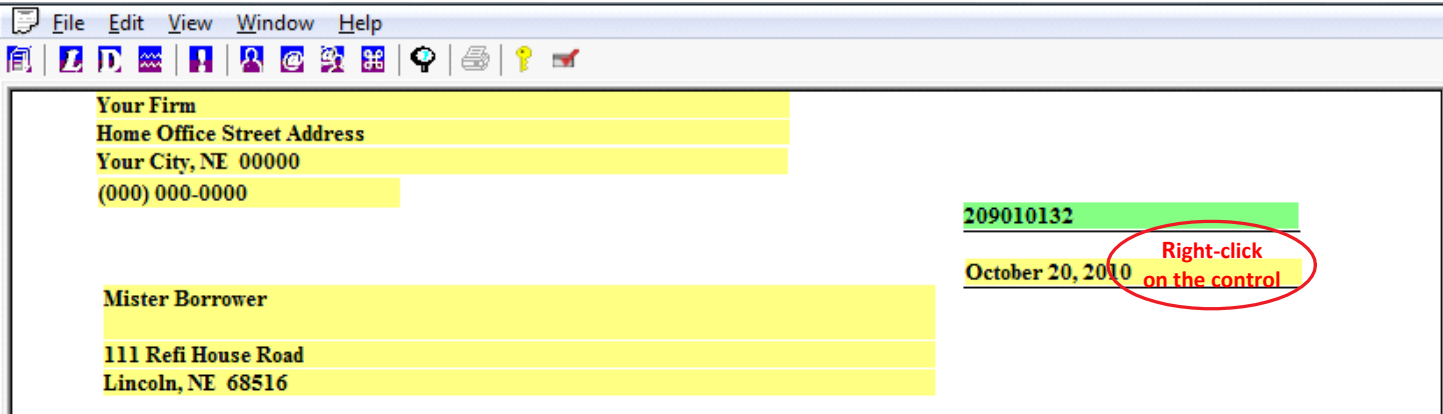

To place this control on the clipboard, *Right-click* on the control and select *Copy.*
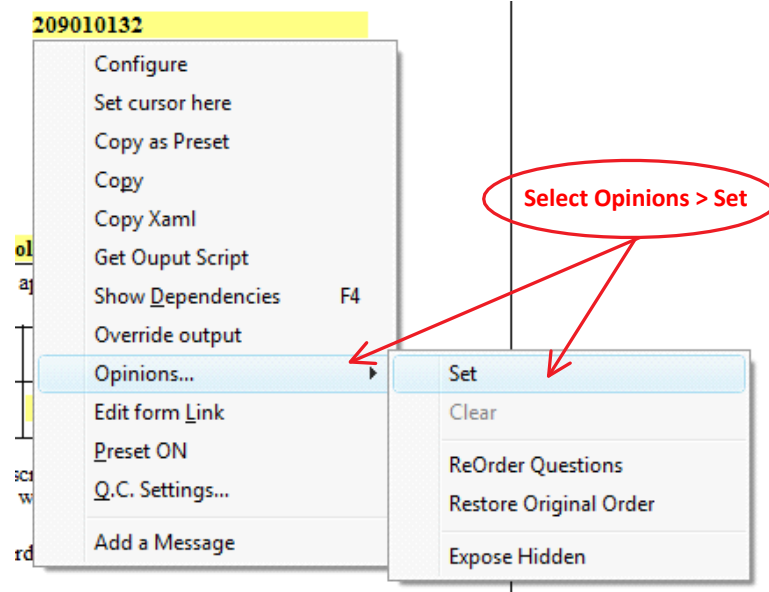
Right-click and select Copy

To set the copied control onto a form by opinion, the form must be loaded *full screen*; double-click on the form description within the Folder list of forms.

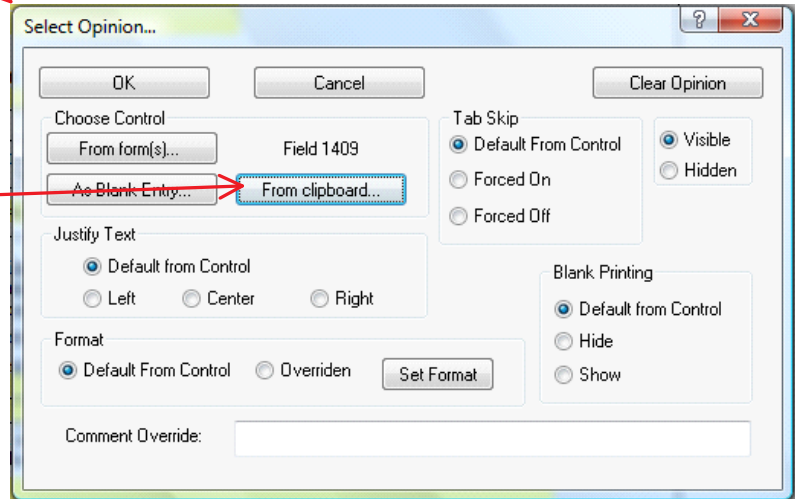**Double-click to load the form *full screen*.**

Your Firm
Home Office Street Address
Your City, NE 00000
(000) 000-0000

209010132

Right-click on the control

October 20, 2010

Mister Borrower

111 Refi House Road
Lincoln, NE 68516

With the form loaded *full screen*, complete a right click on the desired control, then select Opinions and Set to load…

209010132

Menu
Configure
Set cursor here
Copy as Preset
Copy
Copy Xaml
Get Ouput Script
Show Dependencies   F4
Override output
Opinions…   ▶
Edit form Link
Preset ON
Q.C. Settings…
Add a Message

Opinions submenu:
- Set
- Clear
- ReOrder Questions
- Restore Original Order
- Expose Hidden

Select Opinions > Set

…the Select Opinion dialog box.

Select Opinion...

OK   Cancel   Clear Opinion

Choose Control
- From form(s)...   Field 1409
- As Blank Entry...   From clipboard...

Justify Text
- ⦿ Default from Control
- ○ Left   ○ Center   ○ Right

Format
- ⦿ Default From Control   ○ Overriden   Set Format

Comment Override:

Tab Skip
- ⦿ Default From Control
- ○ Forced On
- ○ Forced Off

- ⦿ Visible
- ○ Hidden
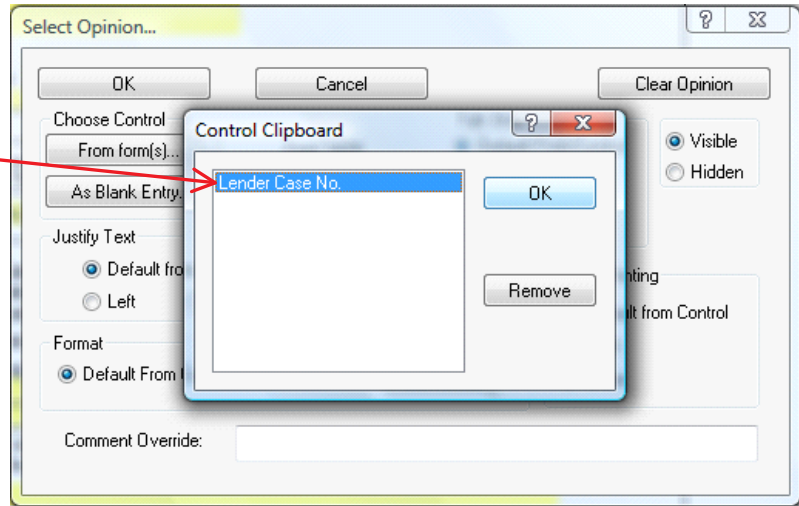
Blank Printing
- ⦿ Default from Control
- ○ Hide
- ○ Show

The Choose control section allows you to specify what data you wish to pull into the current control.

Select "From clipboard…"

Select the a control from this list of controls on the clipboard using a double-click on the appropriate choice.

Note: A control that is copied to the clipboard does not replace a previously copied control. This is helpful when setting multiple opinions on a form or forms.

Click "OK" to complete setting of the opinion.